

Developing a preliminary model of healthcare matching as a service. Usefulness and barriers

Lars Nordgren, Catharina Wingner Leifland, Agneta Planander

Department of Service Management and Service Studies, Lund University, Sweden

Email: lars.nordgren@ism.lu.se, catharina.wingner_leifland@ism.lu.se,
agneta.planander@telia.com

Abstract

Purpose. The Swedish healthcare system is dealing with long waiting times for patients and an undeveloped degree of coordinating capacity to patients. Against this background, the purpose was to discuss and develop a preliminary conceptual healthcare matching model as well as discuss the usefulness and barriers of healthcare matching.

Methodology. There was collaboration between academia and practitioners in the Skåne region during the period of 2013-2016. Studies of policy documents, scientific articles, reports, meetings with strategists and attendance at a so-called coordination meeting served as a basis for gathering empirical data. Theoretically, the study draws on the concepts of matching, coordination and cooperation.

Findings. A successful healthcare matching requires an advanced matching in order to balance capacity to the needs of the patients. Matching accentuates the two-way interaction, i.e. co-creation between patients and providers. Both healthcare providers and patients could benefit from using matching. In summary, this implies the usefulness of healthcare matching and the development of the healthcare matching model.

Several barriers of political and economic aspects must be paid attention to. The barrier element concerns the legislation that includes minor incentives to cooperate across county council boundaries. The underlying tendencies concerning medico-technological developments and the organisational specialisation of healthcare, economies of scale and bureaucracy, are partially conflicting notions. The strong professional identity in healthcare also constitutes obstacles concerning matching.

Practical implications. In order to succeed in the notion of healthcare matching, there must be an understanding of mutual needs and cooperation by the stakeholders involved.

Originality/Value. The first study of healthcare matching in the Swedish healthcare system.

Keywords

accessibility, barriers, coordination, cooperation, healthcare matching, service

1. Introduction

1.1 Challenges in the Swedish healthcare

There is increasing pressures on health systems across the world to have connecting links that will create appropriately targeted and delivered services for patient (Saltman, 2014). In Scandinavian healthcare different models have been launched in order to improve integration and matching of healthcare services (Åhgren, 2014, Nordgren, 2011). Healthcare services are crucial to coordinate in order to increase accessibility for care-seekers. Nordgren and Åhgren (2010), shows how patients state the need of coordination and matching. The need of coordination of services for patients in Sweden is shown by Iversen (2014) and is underlined by the official Swedish study of effective care (SOU 2016:2). If capacity is not coordinated optimally, the patient can end up on the “wrong care level” or in a queue, entailing medical risks to the patient (Nordgren, 2011).¹

The current organisation of healthcare services is unable to create healthcare of equally good accessibility throughout Sweden (Winblad and Hanning, 2013). One reason for this deficiency may be the fact that the Swedish organization of producing care within a limited economic and geographical framework, does not always match the demand for care. The coordination of capacity between different healthcare units within and between county councils is perceived to be insufficiently evolved (Nordgren 2011, Iversen 2014). The consequence of this is that there may be resources available at one hospital while there is a shortage at another one (Nordgren, 2011).

Another problem is the fact that healthcare units, under the Swedish Healthcare Act, have been responsible for meeting the population’s healthcare needs within their county council catchment area. This means that the county councils’ interest in providing freedom of choice across county council’s boundaries have been limited (Winblad, 2007).

A further problem is that the vertical division of medical work leads to diminishing possibilities of coordinating care flows (Vinge, 2005). There are also the difficulties of transmitting the referrals and medical record information accompanying the patient (Nordgren, 2011).

Healthcare services cannot be stored (Berry and Bendapudi, 2007) and a characteristic of the cost structure is high fixed costs. Thus, it is of interest to utilize capacity well (Lovelock and Wirtz, 2007).

In order to solve the problem with long waiting times a healthcare guarantee was introduced in 2005 (Winblad and Hanning, 2013). It is summarized as 0 - 7 - 90 – 90. The numbers symbolise the number of days a patient needs to wait before gaining access to primary care, doctor’s appointments, specialists, and treatment (Nordgren, 2012). This guarantee works if it is accompanied by sanctions on healthcare providers to ensure the guarantee is met or allows greater choice of providers.

A new patient act, entailing freedom of choice for primary care throughout the country, was introduced in 2015. It implies that there should exist available information regarding the supply side of providers. Rules governing freedom of choice and the healthcare guarantee are deemed difficult to interpret for care-seekers and seem to have overestimated patients’ willingness to opt for choice (Nordgren, 2010). The knowledge about the patient law as well as the obligations from the healthcare toward the patients is low among people.

¹ In Cederqvist (2008) several patients describe how they have had to wait, have met the “wrong” physician, have been misunderstood, and have not been considered party to their own care; descriptions which can be interpreted as mismatches. It is a matter of avoiding unnecessary deaths and suffering, and unwanted waiting times (Nordgren, 2009). According to Nordgren and Åhgren (2010) care-seekers see the coordination of healthcare services as important.

Furthermore, the patient law did not significantly change the way in which the healthcare system works (Myndigheten för vård- och omsorgsanalys 2016).

In summary this introduction shows that healthcare in Sweden is dealing with problems regarding accessibility for patients.

2. Theoretical framework - introducing the concept of matching

As pointed out above, the different models of coordination in the Swedish healthcare sector have not been successful in creating equal accessibility to care-seekers. None of the models or initiatives has specifically looked into the capacity and needs in order to establish equilibrium between these aspects. This paper argues for the introduction of 'matching', as a useful approach to improve healthcare accessibility for the patient, given the difficulty to guarantee care access in the promised timing. The intention with the specific concept of *healthcare matching*, which was introduced by Nordgren (2009, 2011), is to find the right match between the individual and the healthcare providers, concerning for example time and competence and to avoid mismatches.

Besides matching we will use the concepts of cooperation and coordination, concerning increased accessibility, in our theoretical framework, which is presented in this section. *Cooperation* is about working together in general in the interest of customer needs while coordination is to focus on the customer by harmonizing information across units (Gulati, 2007). Cooperate is used when talking about people acting together in accordance with a definite aim. *Coordination* is a slightly narrower term than cooperating. The term is frequently used in healthcare. In this article, coordinating entails coordinating various operations and activities in the benefit of patients. The term of coordination takes on a more instrumental character than the term of cooperation, which encompasses the more performative and human aspects of "working together". Matching is a more specified form of coordination taking into account the resources in healthcare and the needs of the patients. Cooperation is addressed as a mean of working together in a general way.

The general term of matching has its origins in economics. According to the Royal Swedish Academy of Sciences, which selected the winners of *The Sveriges Riksbank Prize in Economic Sciences in Memory of Alfred Nobel 2012* "The combination of Shapley's basic theory and Roth's empirical investigations, experiments and practical design has generated a flourishing field of research and improved the performance of many markets." Their research focuses on markets, which do not use prices to match supply and demand. In a general meaning matching occurs when one is able to cope with another. According to Roth (2015, p. 4) 'matching is economist-speak for how we get the many things we choose in life that also must choose us.' It is used in the matching of donors of kidneys and patients (Roth, 2015). Other examples of the use of matching are public school choice and medical match for new doctors (ibid.). In economic discourse, matching is used in conjunction with the labour market when companies' needs are to be matched to job-seekers competence profiles (Diamond, 1982).

Based on Roth's research, Steiner (2010) discusses how different organ transplants are carried out, by matching donors to recipients. The need to balance surpluses and deficits of organs takes centre stage. In line with Roth Steiner (p. 254) claims that: "Markets match supply and demand not simply by the price mechanism alone, but thanks to other forms of commerce, such as personal relationship and a wide variety of market devices."

A few articles concerning matching of healthcare services appear in the literature. One example is how professional service firms in the form of obstetrics practices, coordinate

physicians specialized in certain medical problems and match these specialists with patients. Matching and increased specialization among physicians thereby represent two sides of the same coin: patients are matched when they are treated by specifically trained physicians and physicians are specialized by gaining experience from treating patients with a specific diagnose (Epstein et al., 2010). Another example is the use of advanced access scheduling, which requires matching of daily healthcare provider capacity with patient demand (Qu et al., 2007). Hall (2011) discusses matching of healthcare resources (providers, rooms, equipment, supplies, organs, devices and instruments) to patient needs in time and place as a matter of scheduling resources by planning capacity. Duggal et al. (2015) propose a technical solution to the need of improving matching of patient records from disparate systems and providers in order to catch the right patient information in the right time, being matched to the right person. Fieldston et al. (2014) discuss a tool for defining and measuring workload and workforce in a hospital setting in order to match the two. A functional matching is essential for hospital efficiency, satisfaction among staff and optimizing the healthcare given to patients.

In the Swedish healthcare organization an evaluation of a system regarding the dimensioning and matching of hospital beds in a municipal is developed. The conclusion is that there is a lack of such a system (Landstingsrevisionen, 2013). Other examples are the HealthCare Guide, which provides care search advice by telephone, and the private health insurance, which delivers service to customers (Nordgren, 2011).

The relatively few articles above regarding matching in healthcare describe attempts to plan special course of events such as patient information reaching the right person, scheduling etc. However, there is a knowledge gap regarding matching of total capacity and needs in healthcare.

Ahgren and Axelsson (2005) include five different stages of integration of healthcare services in a continuum. Starting with a zero point, called full segregation followed by a stage called linkage which includes interaction between existing organizational units, deciding what shall be done, by whom and when. The third stage, called coordination, includes interaction in networks, but still through existing units in order to share clinical information and coordinate different health services. The fourth stage is cooperation including network managers to improve contacts between managers. The last stage is full integration, where pooling of resources creates new organizations, which will improve the health service and meet the needs from patients.

Linking the healthcare-matching concept, with the necessity of integration in healthcare, healthcare matching will as well be included in the continuum of increased integration and may take place at the different stages of integration. It could however be assumed that a successful matching requires a certain level of integration. Thereby it indicates that matching could be included in the last stage of continuum, where pooling of resources implies an advanced matching in order to balance capacity to the needs of the patients. This definition seems to be useful for this article.

In this article matching is defined as the pooling of resources implying an advanced matching in order to balance capacity to the needs of the patients. Matching represents a form of specified coordination where capacity and needs are described and classified. The aim is to find the optimal match between the patient and healthcare including these needs and capacities.

3. Purpose

Swedish healthcare is dealing with an undeveloped degree of coordinating capacity to patients. Against this background as well as the knowledge gap regarding matching of total capacity and needs in healthcare, this paper has a twofold aim: 1. to discuss and develop a preliminary conceptual model of healthcare matching based on empirical findings and earlier research, and 2. to discuss the usefulness and the main barriers of healthcare matching.

4. Methodological aspects and disposition of the text

Theoretically the study draws on three concepts; matching, cooperation and coordination (see the section ‘Theoretical framework - introducing the concept of matching’). Literature studies were done, using the LUBSearch database for peer-reviewed articles, on the use of the concepts of matching, cooperation and coordination in the context of healthcare. The selection criteria were to prioritize articles based on qualitative studies during the period 2003-2016 and being clearly included within the discourse covered by the article.

The research method was inspired by the methodology of engaged scholarship ‘...a participative form of research...in studying complex problems.’ (Van de Ven, 2007). This form of research emerged in the cooperation between the authors of this paper and practitioners (strategists and physicians) in Region Skåne, where transfer of knowledge and experience were contributing in the research process.

In order to discuss how to develop a matching model, studies of policy documents, scientific articles, reports (Region Skåne 2013; 2015), seven meetings and attendance at a so-called coordination meeting served as the basis for gathering empirical evidence. Meetings took place at Region Skåne Malmö Office in the period 2014-12-10 to 2016-06-14. At the first seven meetings, present people were a health care strategist, and an accessibility and coordination coordinator, both at Region Skåne and two of the authors. All meetings were recorded, transcribed and systematized according to topics such as coordination, matching, referral, availability and potential parameters in a matching model. This was to facilitate both future meetings and the writing of the report.

After each meeting a summary was written and analyzed in order to provide a basis for the next meeting. The topics crystallized out and were chosen as essential after the first meeting. In this way, material from a previous meeting could be used in the next meeting. The researchers actively participated in the discussions, added knowledge and created theoretical frameworks for what was discussed. At the coordination meeting (during 6 hours) seven accessibility coordinators from different hospitals in Region Skåne were present. The role of the researchers was to observe and note how a coordination meeting was conducted.

In the development of the preliminary matching model there were also continuous discussions between one of the researchers and a physician (earlier head of a clinic at the University hospital in Skåne, SUS) regarding the development of a model of healthcare matching (see the section ‘Developing the preliminary conceptual healthcare matching model’).

One of the authors will bring to bear the knowledge he gained as a hospital director in healthcare in Sweden between 1983 and 1999. During this period, he systematically made observations and notes regarding events and important communications from the field. One important field of interest was to cooperate with other hospitals across barriers in order to

reduce waiting lists for patients and to use capacity well (this cooperation is described in Nordgren 2003, pp. 1-2). This was a form of participant observation, i.e. the manager served as a researcher (Czarniawska, 2007) and is used in the section ‘Barriers to matching’).

The article starts with describing challenges in the Swedish health care system. The text continues with the purpose followed by methodological aspects. To illustrate the problems with accessibility there is then presented an analysis of how Region Skåne works towards coordinating capacity for patients since 2005. Then follows a discussion regarding prerequisites for and the way concerning the development of a preliminary conceptual model of healthcare matching. At last there is a theoretical review of the field of cooperation across organisational boundaries with the emphasis on discussing barriers to cooperation. Finally there is a conclusion.

5. Coordinating the patients of Region Skåne

5.1 The work of coordination of patients

In this section, we show how Region Skåne works in different areas, towards clarifying areas that suffer from accessibility problems and where there are operational activities with released capacity in the healthcare catchment area. This section aims to point at the need of introducing matching as a method for coordinating patients in an effective way in Region Skåne.

Accessibility coordinators (ACs) at every hospital have the goal to optimise Region Skåne’s joint resources for appointments, examinations, and treatments with the aim of working towards the care guarantee being honoured and Region Skåne’s patients obtaining care within the publicly financed healthcare provided by Region Skåne. The network of ACs consists of people appointed by the respective hospital administrations, points of contact for publicly - financed private healthcare, the healthcare pilot (vårdlots) function, and an overall AC manager at the regional level. Since 2005, coordination models has been developed for the coordination of healthcare guarantee patients, coordination towards released capacity, coordination in the event of changed assignments, and for specific fields of operation. The basis of AC work is included in certain praxis (Region Skåne 2013).

Work conducted within the AC network aims at creating effective coordination of patients between various actors, i.e. the operational activities conducted within the home administration, existing “healthcare coordinators”, and accessibility coordinators at other administrations. Furthermore, ACs must be up-to-date and able to communicate the home administration’s assignments and agreements with external healthcare providers, the home administration’s waiting situations (range, problems, capacity and waiting times), as well as other administrations’ waiting situations. ACs support activities within the home administration when there is a need to coordinate patients or patient groups. They are acting as a link between activities in the home administration and the healthcare pilot when there is a need to coordinate patients or patient groups to/from the Southern Healthcare Region and the rest of Sweden. The healthcare pilot is necessary to use when own and region - internal resources are lacking, and care has to be found outside the county. The usual thing for the AC is to contact the healthcare pilot who then explores the possibilities of obtaining care within the region. Then treatment outside the county is initiated.

On the instructions of the overarching accessibility coordinator, ACs request data from activities within the home administration regarding, for instance, assignments, production, inflow, and capacity. ACs must have good knowledge of the care guarantee and other

patients' rights, and be able to answer general questions relevant to their home administrations.

The result of the work of the ACs networks is that the coordination of waiting patients for the care guarantee and to released capacity has increased between 2006 and 2016. In 2016, 22 079 patients were coordinated in total compared with 1 869 in 2006.

The coordination of patients towards released capacity was analysed by Region Skåne's auditors (2013). One assessment made was that the coordinators' possibilities of implementing their assignments are dependent on close cooperation with the heads of administration and operations.²

5.2 Analysis of the work of coordination of patients

In the text above has been discussed how a system for coordinating patients and their service, capacity, and referrals works in practice. One theme that emerges in the text is that when analysing the coordination meetings and reports the need of healthcare coordination became apparent. The work with coordination began already in 2005 and since then it has developed and increased year after year. This was not the initial aim when the coordination started in 2005. Rather it was initiated as a temporary solution in order to solve the urgent problems.

Much of the work with coordination is done by accessibility coordinators (ACs) and by an overall AC manager at the regional level. The accessibility coordinators (ACs) can be seen as coordination 'champions' and are doing much of the coordination work.

Central for the work conducted within the AC network aims at creating effective coordination of patients between various actors, i.e. the operational activities conducted within the home administration, existing "healthcare coordinators", and availability coordinators at other administrations. It should be underlined that the healthcare pilot is necessary to use when own and region - internal resources are lacking, and care have to be found outside the county.

The coordination of patients requires information on care capacity and care needs. This coordination is currently being done manually at the coordination meetings. A further observation is that there is a lack of an IT-system, which could possibly do the coordination work.

As discussed earlier the term coordination has an instrumental character. This become apparent in the discussion, where the verb coordinate is used in the meaning of expressing an action followed by a thing or a person, for example coordinate referrals or patients. In the coordination process, a one-way communication is performed. Contrary to coordinate, cooperate and matching also express an action, but between the patient and the physician, across boundaries and inside units. In that sense, cooperation and matching indicate a two-way interaction. On that specific basis, it is insufficient to use the one-way concept coordination when forming care processes that optimize the accessibility. Should Region Skåne and other healthcare providers rather benefit from using matching through a model reflected on in the next section?

6. Developing the preliminary conceptual healthcare matching model

In this section we reflect on, discuss and develop a preliminary conceptual model of healthcare matching, based on empirical findings (see 5.2) and the conditions of healthcare

² The economic transfers were not routinely coordinated with the coordination of patients.

matching in Nordgren (2011). This article shows that there are several reasons for the deficient coordination of the care sequence as well as why systems for matching resources across organisational and geographical boundaries have not been developed. The patients themselves state that they value to have support in matching their needs. By analysing the empirical findings and the effects of the reforms on free choice and the care guarantee (Anell 2008, Nordgren and Åhgren 2010), the conclusion is drawn that a service system based on matching needs to be developed, whereby the accessibility of services could be monitored and the patient's choice of provider is matched.

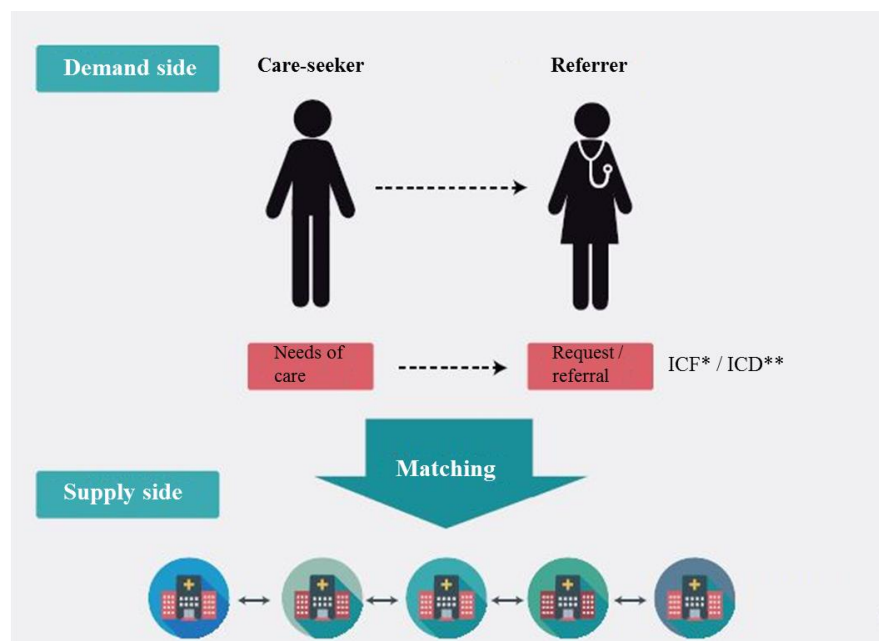
By the term matching Nordgren (2011) considers a more specified form of coordination, taking into account the resources and needs for establishing an equilibrium between them. The aim is to find the optimal matching between the patient and the healthcare system, including time and skills, but also avoiding mismatches. An example of the latter is when booked times are sent to patients, who cannot reach the intended time but need to rebook.

Following Nordgren (2011) and according to the analysis of the coordination of patients in Region Skåne there are certain prerequisites that seems necessary to meet when developing the matching model:

- Knowledge of the patient's needs, desires and opportunities to co-create (co-produce) in the matching process
- Rules for care guarantee and freedom of choice of care which are made known
- Available information about capacity (services provided by various healthcare units)
- Coordinated IT systems for matching capacity, information management and administrative support, which are applied across county council boundaries

The healthcare matching model will become illustrated in the following figure 1. This model that is developed using Nordgren (2011) as a base and is further developed in cooperation with strategists and physicians of Region Skåne, also uses the experience of the coordination of patients in the Skåne Region (the AC-model, see above).

Figure 1. Preliminary matching model (Nordgren et al., 2016)



* ICF – International Classification of Functioning, Disability and Health

** ICD – International Statistical Classification of Diseases and Related Health Problems

The starting point is that care-seekers want to use their freedom of choice and care guarantees, which shows the importance of accessibility for care-seekers. The model is based on cooperation between healthcare units with available capacity within a certain area, having the ability to offer this to another unit that lacks capacity and vice versa, with the aim of creating offerings for the care-seeker. The units are being paired up through matching. Each unit is unique regarding the range of services, technology, premises, and delivery times.

A combined overview is required of the range of available services for the respective healthcare unit in real time and the possibility for care-seekers and their referrers to reserve this capacity. County council boundaries or public/private must not be an obstacle to making a reservation; instead, there must be incentives for cooperation and beneficial for both the supply and demand sides to take part.

The basics of healthcare matching can be divided into *a demand side* (the care-seeker's needs) and *a supply side* (services provided by various healthcare units).

The demand side is about the referrer identifying, and making a description of, this need and being able to classify which healthcare measure needs to be carried out. This is done in a care request or a referral. If the referrer does not know which measures are needed; however, the need must always be able to be described. It is also possible for care-seekers to write referrals themselves. The need will then be assessed by the receiving clinic and who in turn can plan the necessary treatments. A standardised description of care requirements can be classified using ICF (International Classification of Functioning, Disability and Health) and/or ICD (International Statistical Classification of Diseases and Related Health Problems), e.g. impaired vision degree xx in left eye (ICF codable) due to cataracts (ICD). Following that, a care-request can be made by the referrer. This, too, is standardised and is normally constituted by the referral. In the care request, attention has to be paid to potential complications and to the care-seeker's specific profile when the care request is being produced. Once it has been implemented, each measure is given a certain value. For the referrer matching the care to the care-seeker, access to information is required concerning the range available.

The supply side consists of a description of the healthcare units and the services that these are able to provide. These services are defined according to a joint service catalogue, a supply catalogue. This range is classified using the National Board of Health and Welfare's codes for classifying healthcare measures, e.g. cataract operation, code zz. Exactly which services can be provided by the respective healthcare unit must be kept up-to-date so that there is certainty regarding which range is available. To the services catalogue, it can also be appropriate to attach an open appointment book for doctors to enable the care-seeker to choose a suitable time.

The various actors interacting in the matching process include the care-seeker, the family doctor, the different healthcare units and an independent matching unit. Consequently, the matching is managed by an organisational matching unit on the regional or the national level, constituting an independent intermediary between the care-seeker and healthcare providers. This unit coordinates the demand and the supply sides, hence diminishing the surplus and the deficits of capacity of different healthcare units.

Several of the prerequisites for the development of a model for healthcare matching in turn place demands on cooperation between county councils, between hospitals, between hospitals and district health centres. These aspects as well as barriers to healthcare matching are being discussed in the next section.

7. Barriers to matching

Health-care matching is based on inter-organisational cooperation, which is not unproblematic. Cooperation strategies entail interactions between actors with different backgrounds, goals, and knowledge coming together for joint efforts. It is a matter, for instance, of roles, responsibility, and relationships and concerns issues of affiliation and shared conceptions. Many taken-for-granted principles of organising within one organisation can result in entirely different consequences in an inter-organisational relationship. Uncertainty, unclear boundaries, diffuse expectations, conflicts of interests and values, and cultural differences are all aspects which can often exist as problems when collaboration initiatives in general are put into practice (Planander, 2002, 2004; Huxham and Vangen, 2005; Gulati, 2009).

Concerning healthcare matching, it is a matter of the care-seeker being offered, under the care guarantee, accessibility to different healthcare alternatives. This is based on a situation in which many different actors are involved. For the customer, it is important for this cooperation between the actors to work in order for him/her to be able to experience continuity during the care process. However, the driving forces behind the evolution of healthcare are not primarily focused on facilitating the development of systems that coordinate care for the patients (Anell, 2004). Instead, it may be the case that many elements of the healthcare profession, and its practice, constitute obstacles to cooperation. The vertical division of medical work and the inadequate continuity for the patient are areas that counteract possibilities of cooperating (Vinge, 2005). Instead, the horizontal aspect of organising needs to be accentuated. It is a matter of transcending silos in the interest of patient needs (Gulati, 2007). The matching of competence and capacity to the customer could, in that case, be improved.

Concerning accessibility and healthcare matching, we could speak of barriers, which impede matching. In the previous section, several prerequisites were specified which must be met in order for a healthcare matching to be able to develop. It is a matter of advanced knowledge that concerns the care-seeker's needs, desires, and possibilities of interacting in the system, national rules governing the care guarantee and freedom of choice that are made known, available information of capacity across boundaries need to be developed, something also applicable to coordinated IT systems for administrative support and capacity matching. Likewise, incentives are needed, for cooperation across institutionalised boundaries between healthcare units (Nordgren, 2011).

It is thus a question of a complex situation containing different elements. It is a matter of several different changes to established work routines and *IT systems in healthcare* (concerning healthcare pathways) and, not least, the development of new work routines and IT systems (Dent and Eason, 2014). The IT systems need to contain constantly updated information about capacity and quality and they must be coordinated in order for information searching and administrative support to work in a desirable way. It is also a matter of IT systems that will support monitoring and quality control. Not least, it is a matter of adapting the work routines of the staff of various healthcare units and the arrangement of the matching unit's work routines. This entails a great deal of effort regarding the surveying of existing work routines and systems, as well as discussions with representatives of various organisational units.

Different cultures and cultivated routines are to be dissolved and new ones developed. Adaptation and understanding of the respective party's perspective and background constitute an important part of this collaboration process (Bihari Axelsson and Axelsson, 2009). The fact that the development of cooperation efforts across organisational

boundaries costs and takes time is important but often overlooked. The involved actors' different backgrounds and cultures can constitute a very conspicuous barrier. The differing interests of separate actors can encourage direct or indirect resistance to current changes since these can entail shifts of power and encroach upon these different actors' influence or autonomy, in the case of politicians, county council managers and healthcare staff (Winblad, 2007).

Furthermore, the county council legislation was developed as far back as the 1860s and is based on the distribution of the county councils' self-governance whereby these are primarily responsible for their own citizens' welfare and wellbeing (Gustafsson, 1987). These organisational and institutional prerequisites constitute strong traditions, but also contain minor incentives to cooperate across county council boundaries. This also manifests itself in the politicians' reluctance to cooperate (Winblad, 2007).

Politically - inherited and interwoven traditions. The distribution of Sweden's political power is rooted in the strongly - developed devolution of political decision-making to county councils and municipalities (ibid.) This manifests itself, for example, in politicians seeing themselves as representatives of democracy on a highly superordinate level where strong traditions of public governance remain, despite notions of the individual's freedom of choice and autonomy (Winblad, 2007). We argue that these traditions of putting the home county council's citizens at the forefront are in partial conflict with the notion of the care guarantee, which concerns the need to also see to customers across county council boundaries. Similarly, it is in conflict with the organisational cooperation across these institutional boundaries. In step with an increasing level of service - thinking in healthcare, however, we can discern a greater desire to change the fundamental approach.

Professional identity and interests. One prominent group in healthcare is the physicians who represent a profession where specialisation, norms, and independence are especially characteristic (Berlin and Kastberg, 2011). It is not uncommon for these professions to have a strong desire to safeguard their own specialist area. The actors are strongly incentivised to develop their own knowledge and profession, to practice (Persson and Westrup, 2009). In this area, a tradition has also developed of seeing queues as something positive. To get to grips with the problems, the government has invested major economic resources in compensating county councils that have shortened queues so that the care guarantee is honoured (Nordgren, 2013).

The *economic and administrative systems (as budget systems)* constitute an extensive and important part of organising healthcare (Berlin and Kastberg, 2011). These systems often differ, however, between county councils, thus counteracting the coordination and healthcare matching notions. They are normally also structured in such a way that the customer does not take centre stage, instead making him/her a pawn in a chain of care.

We have discussed some of the political and organisational barriers, which arise during a more in - depth discussion about what the care guarantee really means. There are different tendencies within medico-technological developments and the organisational design, where specialisation, bureaucratisation, and economies of scale are powerful driving forces (from healthcare's point of view) that may be pulling in different directions bringing consequences which are partially in conflict with the intentions that exist around the care guarantee, freedom of choice and accessibility (from the customer's perspective). The discussion concerning accessibility and the care guarantee can sometimes be perceived more as a rhetorical element than as a real political desire to be put into practice (Nordgren, 2010).

What we are able to find as a common denominator in several of the different barriers discussed is the issue of understanding the whole and the element of incentive. In general,

the creation of shared conceptions and the management of unclear boundaries and diffuse expectations are recurring themes when cooperation across organisational boundaries is discussed, regardless of whether it concerns the private or the public sector (Planander, 2002; Huxham and Vangen, 2005; Hibbert; Huxham and Ring, 2008).

Finally, we argue that it is not least a matter of making visible the cooperation incentives for the actors involved, i.e. creating a win-win situation whereby the different actors involved feel that they themselves can “earn” from a changed attitude. The existing incentives, that are present in the political and organisational areas, can in the worst case, be seen as conflicting with a cooperation solution. At the same time, it may be the case that the multiple organisational changes that have taken place over the years have caused certain “tiredness” in the actors involved (especially healthcare staff), which can be an obstacle to further change. The notion of healthcare matching can then be a shared but independent organisational function that coordinates and matches supply and demand, and which constitutes an intermediary between patients and healthcare providers.

8. Conclusion

In this article, healthcare matching is discussed as a concept, and is developed as an approach to improve accessibility to care-seekers in Sweden. Matching enables to avoid ad hoc resource decisions in order to reduce queues.

The first conclusion is that there is a need for healthcare matching being useful at the different levels of integration of healthcare services. It could however be assumed that a successful matching requires a certain level of integration. Thereby it indicates matching could be included in the last stage of a continuum where pooling of resources implies an advanced matching in order to balance capacity to the needs of the patients. Although matching could be seen as rather instrumental it still accentuates the two-way interaction, i.e. co-creation between patients and providers.

The second conclusion is that healthcare providers could benefit from using matching through a matching model, which is developed in this article. The matching takes place online via an independent matching unit offered to the care-seeker and the referrers.

In order to achieve this matching, several barriers of political and economic aspects must be paid attention to. The barrier element concerns the legislation that includes minor incentives to cooperate across county council boundaries. The underlying tendencies concerning medico-technological developments and the organisational specialisation of healthcare, economies of scale and bureaucracy, are partially conflicting notions about the care guarantee, freedom of choice, and accessibility seen from the customer’s perspective.

Other barriers include the traditions of strongly devolved political decision-making and the associated sharp boundaries between county councils. The strong professional identity, whereby the safeguarding of your own profession’s special field dominates, also constitutes obstacles concerning matching.

The findings in this research are in line with Qu et al. (2007) and Duggal et al. (2015).

The implication of this article is that in order to create good accessibility to healthcare, it is of value to cooperate between units and across boundaries and other barriers. Furthermore, it is to coordinate patients and referrals, and this could be improved by matching to the applicable physicians and to treatment in time. The parties involved must then accept mutual needs and goals, shared risks and expectations.

8. Limitations

The result from this study comes from experiences within a single regional setting. The result might still be applicable since the organization of the healthcare system in Sweden does not differ between regions in a way that will impede a matching model to operate. Organizational and legal differences may set limitations to how the matching of capacity and needs will be designed in a model. The findings point however to matching as a way of increasing availability to healthcare.

References

- Ahgren, B. and Axelsson, R. (2005). "Evaluating Integrated Health Care: a Model for Measurement", *International Journal of Integrated Care*, Vol. 5, August 2005.
- Ahgren, B. (2014). "The path to integrated healthcare: Various Scandinavian strategies", *International Journal of Care Coordination*, 17(1-2), 52-58.
- Anell, A. (2004). *Strukturer Resurser Drivkrafter*, Studentlitteratur, Lund.
- Berlin, J. and Kastberg, G. (2011). *Styrning av hälso- och sjukvård*. Liber, Malmö.
- Berry, L.L., and Bendapudi, N. (2007). "Health care: a fertile field for service research", *Journal of Service Research*, 10(2), 111-22.
- Bihari Axelsson, S. and Axelsson, R. (2009). "From territoriality to altruism in interprofessional collaboration and leadership." *Journal of Interprofessional Care*, 23(4), 320-330.
- Cederqvist, J. (Ed.). *Recept för vården. Om effektivitet i sjukvården och äldreomsorgen, (Prescriptions for Healthcare, on efficiency in health care and elderly care)*, SNS 2008, Stockholm.
- Czarniawska, B. (2007). *Shadowing and Other Techniques for Doing Fieldwork in Modern Societies* Liber, Copenhagen Business School Press.
- Child, J. and Faulkner, D. (1998). *Strategies of Co-operation - Managing Alliances, Networks, and Joint Ventures*, Oxford University Press, Oxford.
- Cropper, S., Ebers, M., Huxham, C. and Ring, P.S. (2008). "Introducing Inter-Organizational Relations", in Cropper, S., Ebers, M., Huxham, C., & Ring, P.S. (Ed.) *The Oxford Handbook of Inter-Organizational Relations*, Oxford University Press, Oxford, pp. 3-24.
- Dent, M. and Eason, K.D. (2014), "Electronic information in health and social care - promises and pitfalls", *Health Informatics Journal*, 20(3) 165-167.
- Diamond, P.A. (1982). "Aggregate Demand Management in Search Equilibrium", *The Journal of Political Economy*, 90(5), 881-894.
- Doz, Y. (1996). "The Evolution of Cooperation in Strategic Alliances Initial Conditions on Learning Processes", *Strategic Management Journal*, 17, 55-83.
- Duggal, R., Kumar Khatri, S. and Shukla, B. (2015). "Improving Patient Matching: Single Patient view for Clinical Decision Support using Big Data Analytics". *Reliability, Infocom Technologies and Optimization. 4th International Conference*, pp. 1-6.
- Epstein, A.J., Ketcham, J.D. and Nicholson, S. (2010). "Specialization and matching in professional services firms", *RAND Journal of Economics*, 41(4), 811-834.
- Faulkner, D (1995). *International Strategic Alliances – Co-operating to Compete*, McGraw-Hill Book Company, London.

- Fieldston, E., Zaoutis, L., Hicks, P., Kolb, S., Sladek, E., Geiger, D., Agosto, P., Boswinkel, J. and Bell, L. (2014). "Front-Line Ordering Clinicians: Matching Workforce to Workload". *Journal of Hospital Medicine*, 9(7), 457-462.
- Gulati, R. (2007). "Silo busting: How to Execute on the Promise of Customer Focus", *Harvard Business Review*, 85(5), 98–108.
- Gulati, R. (2009). *Reorganize for Resilience*, Harvard Business Press, Boston.
- Gustafsson, R.Å. (1987). *Traditionernas ok. Den svenska hälso- och sjukvårdens organisering i historie-sociologiskt perspektiv*. Falköping: Esselte Studium AB, Falköping.
- Hall, R. (2011). *Handbook of Healthcare System Scheduling*. Springer.
- Hibbert, P., Huxham, C. and Ring, P. S. (2008). "Managing Collaborative Inter-Organizational Relations", in S. Cropper, M. Ebers, C. Huxham & P.S. Ring (Ed.) *The Oxford Handbook of Inter-Organizational Relations*, Oxford University Press, Oxford, pp. 390-416.
- Huxham, C. and Vangen, S. (2005). *Managing to Collaborate – The Theory and Practice of Collaborative Advantage*, Routledge, Abingdon
- Iversen, T. (2014). Aktuelle utmaningar i helsesektorene i Norden. Speech, KEFU, Lund.
- Landstingsrevisionen. (2013). *Granskning av landstingets system för dimensionering och matchning av vårdplatser*. Rapport nr 06/2013.
- Lindberg, K. (2009). *Samverkan*, Liber, Malmö.
- Lorange, P. and Roos, J. (1991). *Strategic Alliances*, Blackwell Publishers, Oxford.
- Lovelock, C. and Wirtz, J. (2007). *Services Marketing People, Technology, Strategy*, Prentice Hall, Person.
- Myndigheten för vård- och omsorgsanalys. (2016). *Hinder och möjligheter för att öka patientlagens genomslag*. Rapport 2016:1. Stockholm.
- Nilsson, M. (2015). Samordning av patienter Region Skåne. Yearly report.
- Nordgren, L. (2003). *Från patient till kund. Intåget av marknadstänkande i sjukvården och förskjutningen av patientens position*. Phd dissertation, Lund: Lund Business Press, 216 pp.
- Nordgren, L. (2009). "Value Creation in Health Care Services - Developing Service Productivity - Experiences from Sweden". *International Journal for Public Sector Management*, 22(2), 114-127.
- Nordgren, L. (2010). "Mostly empty words - What the discourse of 'choice' in health care does". *Journal of Health Organization and Management*, 24(2), 109-126.
- Nordgren, L. and Åhgren, B. (2010). "Val av primärvård: resultat från en brukarundersökning baserad på invånarepaneler. Commissioned research report" 2010:3, Swedish Competition Authority, Stockholm.
- Nordgren, L. (2011). "Healthcare matching - Conditions for developing a New Service System in Healthcare", *International Journal of Quality and Service Sciences*, 3(3), 304-318.
- Nordgren, L. (2012). "Guaranteeing healthcare - what does the healthcare guarantee discourse do?", *Financial Accountability & Management*, 28(3), 335-354.
- Nordgren, L. (2013). "Santé publique: la Suède fixe les délais », *Constructif* 34, 32-34.
- Nordgren, L., Planander, A., Wingner Leifland, C. "Healthcare matching – a value creating service", The 6th International Jerusalem Conference on Health Policy, Jerusalem 2016-05-22--25.
- Persson, J.E. and Westrup. U. (2009). "Fragmented structure and vertical control systems: The Swedish experience of resource utilization in human services", *International Journal of public Sector Management*, 22(5), 400-409.

- Planander, A. (2002). ”Strategiska allianser och förtroendeprocesser – en studie av strategiska samarbeten mellan högteknologiska företag”, Dissertation, Lund University, Lund Business Press, Lund.
- Planander, A. (2004). “Identity and Identification in a Context of Competition”, Conference paper presented at *EIASM workshop on cooperation strategy: Towards a new kind of dynamics?*, Catania, Italy, September 16-17.
- Qu, X., Rardin, R., Williams, J. and Willis, D. (2007).”Matching Daily Healthcare Provider Capacity to Demand in Advanced Access Scheduling Systems”, *European Journal of Operational Research*, 183, pp. 812-826.
- Region Skåne (2013). ”Praxis för samordning av patient i Region Skåne”.
- Region Skåne’s auditors (2013). “Report no. 1 Review of accessibility coordination”.
- Region Skåne (2015). Seven meetings with the care coordinators 2013-- 2015.
- Roth, A.E. (2015). *Who Gets What – and Why*, Houghton Mifflin Harcourt, New York.
- Saltman, R. (2014). “Structural patterns in Swedish health policy: a 30-year perspective”, *Health Economics, Policy and Law*, 10, pp. 195-215.
- Scott, N., Baggio, R. and Cooper, C. (2008). *Network Analysis and Tourism: From Theory to Practice*. Cromwell Press, Clevedon.
- Schreyögg, G. and Sydow, J. (2010). “Organizing for Fluidity? Dilemmas of New Organizational Forms”, *Organization Science*, 21(6), 1251-1262.
- SOU (2016:2). ”Effektiv vård. Slutbetänkande av en nationell samordnare för effektivare resursutnyttjande inom hälso- och sjukvården”, Elanders Sverige AB, Stockholm.
- Steiner, P. (2010). “Gift-giving or market? Economists and the performance of organ commerce”, *Journal of Cultural Economy*, 3(2), 243-259.
- Van de Ven, A., H. (2007). *Engaged Scholarship - a Guide for Organizational and Social Research*, Oxford University Press, Oxford.
- Winblad, U. (2007). ”Valfriheten: en misslyckad sjukvårdsreform?” In Blomqvist, P. (Ed.). *Vem styr vården? Organisation och politisk styrning inom svensk sjukvård*, SNS Förlag, Stockholm, pp. 132-156.
- Vinge, S. (2005). ”Arbetsorganisering og organisationsförståelse i sygehussektorn”, *Nordiske OrganisasjonsStudier* 2005, 2, pp. 99- 113.
- Winblad, U. and Hanning, M. (2013). “Sweden”, in Siciliani, V. Borowitz, M. and Moran, V. (Ed.), *Waiting Time Policies in the Health Sector: What Works?*, pp. 275-292, OECD.

Biographical sketch

- Lars Nordgren, Associate professor, researcher, former executive hospital manager. Department for Service Management and Service Studies, Lund University, Sweden. Research interest: Health management and policy, organizing, leadership, user involvement, service productivity. Value creating systems.
- Catharina Wingner Leifland, auditor, lecturer and PhD student, Department of Service Management and Service Studies, Lund University, Sweden. Research interest: Health management and health policy, e-health, healthcare innovation.
- Agneta Planander, PhD, Affiliated lecturer to department for Service Management and Service Studies, Campus Helsingborg, Lund University, Sweden. Research interest: Organization theory, alliances and cooperation/collaboration.

